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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:) Case No. BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE) Case No. BK-S-06-10726-LBR
COMPANY,) Case No. BK-S-06-10727-LBR
USA CAPITAL REALTY ADVISORS,) Case No. BK-S-06-10728-LBR
LLC,) Case No. BK-S-06-10729-LBR
USA CAPITAL DIVERSIFIED TRUST)
DEED FUND, LLC,)
USA CAPITAL FIRST TRUST DEED)
FUND, LLC)
USA SECURITIES, LLC,)
Debtors.)
Affects: USA Commercial Mortgage)
Company)

Jointly Administered Under
Case No. BK-S-06-10725-LBR
**WITHDRAWAL OF
RESPONSE TO OBJECTION
OF USACM TRUST TO PROOFS
OF CLAIM BASED UPON
INVESTMENT IN THE ONE POINT
STREET, LLC-HFA NORTH
YONKERS LOAN; and
CERTIFICATE OF SERVICE**
Date of Hearing: February 21, 2008
Time of Hearing: 9:30 a.m.

The Response to the Objection of USACM TRUST is withdrawn. The Objection is valid.

RESPECTFULLY SUBMITTED this 21 day of February, 2008.

D. G. MENCHETTI, LTD.


D. G. MENCHETTI, ESQ./NVSB#1675
Attorney for D. G. MENCHETTI, LTD.
PENSION PLAN

CERTIFICATE OF SERVICE

I hereby certify that I am an employee of D. G. MENCHETTI, LTD., and that on this date I caused a true and correct copy of the foregoing, via email as follows:

Susan M. Freeman, Esq.
Rob Charles, Esq.
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DATED: February 30, 2008.

Donald E. Barr

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Attorneys & Counselors at Law

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